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## **Huishang Bank Corporation Limited\***

## **徽商銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3698 and 4608 (Preference Shares))**

### **RESUMPTION OF THE REVIEW PROCESS OF THE A SHARE OFFERING**

This announcement is made by Huishang Bank Corporation Limited (the “**Bank**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the Bank’s announcement dated April 18, 2017, in relation to the China Securities Regulatory Commission (the “**CSRC**”) giving a consent to the Bank’s application for the suspension of the review process of the initial public offering of A shares (the “**A Share Offering**”).

The CSRC has recently issued the notice of resumption of the review process to the Bank, which confirms the CSRC’s decision on resumption of the review process of the A Share Offering.

**The A Share Offering may or may not proceed to completion. Shareholders and potential investors of the Bank shall exercise caution when dealing in the H Shares of the Bank. The Bank will disclose further details and progress of the A Share Offering as and when appropriate.**

By order of the board of directors  
**Huishang Bank Corporation Limited\***  
**Yi Feng**  
*Secretary to the board of directors*

Hefei, Anhui Province, PRC  
December 26, 2017

*As at the date of this announcement, the board of directors of the Bank comprises Wu Xuemin and Ci Yaping as executive directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai and Zhu Hongjun as independent non-executive directors.*

\* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*