

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2016
To : Hong Kong Exchanges	and Clearing Limited
Name of Issuer	Huishang Bank Corporation Limited
Date Submitted	6 September 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

1. Ordinary Shares			
(1) Stock code : 3698 Descrip	otion: H Share	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	3,162,500,000	1.00	3,162,500,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,162,500,000	1.00	3,162,500,000
(2) Stock code : N/A Descrip	otion : <u>Domesti</u>	c shares	_
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	7,887,319,283	1.00	7,887,319,283
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,887,319,283	1.00	7,887,319,283

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the el		/DM/D) -	11,049,819,283

II. Movements in Issued Share Capital

	No. of ordir	•	No of preference	No. of other
	(1) H shares	shares	shares	classes of shares
Balance at close of preceding month	3,162,500,000	7,887,319,283	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,162,500,000	7,887,319,283	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement durir	na the month		thereto	thereto as at close of
approval date			J		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)				·	·	
(11010-1)						
2. N/A						
Z. 1N/A						
_ (/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						-
(Note 1)		Total	IA (Ordina	ru oboroo)	NI/A	
		iota	I A. (Ordina			
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised d		nth from exerci				
of options (State cur	rrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<u>.</u> <u></u>
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	,	•			
		. <u></u> .				
(/ /)						
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)				-		· ·
Stock code (if listed)						
Class of shares			•			
			•			
EGM approval date (if applicable)						
	(/ /)				
4. N/A			•			
(/ /)						
Stock code (if listed) Class of shares			•			
Culposintion price			•			
EGM approval date			•			
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)	•			
		Total E	3. (Ordina	ary shares) N/A		
		. 513.1		ice shares) <u>N/A</u>		_
				ther class) N/A		-

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amoui	nt at e of Converted ding during the	d Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	111011	ui monui	monu		
1. IN/A	_					
	<u>—</u>					
Otrack and of Parks D						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /))				
2. N/A						
	<u>—</u>					
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /	<u>'</u>				
3. N/A						
	_					
Stock and (if listed)					-	
Stock code (if listed) Class of shares		 -				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)	<u> </u>				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /	١				
(GG///////yyyy)	\	<u>'</u>	Total C (Ordi	nary shares) N/A		
				ence shares) N/A		_
				(Other class) N/A		_
			,	, <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)	
shares (Note	1)	- ·
Q N/A		
2. <u>N/A</u>		
(/ /	<u>)</u>	
shares (Note	1)	- ·
3. N/A		
o. <u>1977</u>		
)	
shares (Note	1)	
Total D. (Ordinary share:	s) N/A	
(Preference share:		-
(Other class	s) N/A	- -

			are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or loode							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii//yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,,,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	ŭ			EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordir sha (Preference sha (Other cla	res) <u>N/A</u> res) <u>N/A</u>	- - -
			<u> </u>
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) N/A (2) N/A	
Total increase / (decrease) in preference shares of	luring the month (i.e. Total of A to E	-	
Total increase / (decrease) in other classes of sha	res during the month (i.e. Total of A	to N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movemer	nts in Issued Si	hare

Remarks (if any):
Submitted by: Yi Feng
Title: Assistant to the President and Board Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.