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Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

ANNOUNCEMENT IN RELATION TO THE APPROVAL OF NON-PUBLIC ISSUE OF H SHARES FROM THE CHINA SECURITIES REGULATORY COMMISSION

Reference is made to the announcements of Huishang Bank Corporation Limited (the “**Bank**”) dated 24 September 2015 and 3 November 2015 respectively, in relation to, among others, the proposed non-public issue of H Shares by the Bank under the general mandate and the approval in principle granted by the China Banking Regulatory Commission Anhui Office of this issuance by the Bank.

The Bank received from the China Securities Regulatory Commission the “Approval of the Issuance of Additional Overseas Listed Foreign Shares by Huishang Bank Corporation Limited” (Zheng Jian Xu Ke [2015] No. 2785) on 7 December 2015, pursuant to which, the Bank was given approval to issue no more than 632,500,000 H Shares by way of a non-public issue.

The Bank will follow other application procedures with the relevant regulatory authorities and perform its information disclosure obligations in accordance with relevant laws and regulations.

By order of the Board
Huishang Bank Corporation Limited*
Li Hongming
Chairman

Hefei, Anhui Province, the PRC
7 December 2015

As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin, Zhang Renfu and Ci Yaping as executive Directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive Directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun as independent non-executive Directors.

* Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.