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Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

RESIGNATION OF AN EXTERNAL SUPERVISOR

The Board of Directors (the “**Board of Directors**”) of Huishang Bank Corporation Limited (the “**Bank**”) announces that on 9 November 2015, the board of supervisors of the Bank (the “**Board of Supervisors**”) received the resignation tendered by Mr. Fan Libo (“**Mr. Fan**”), an external supervisor, who considered that he will be unable to perform his duties of an external supervisor due to his desire to devote more time to his other business commitments. His resignation will take effect on the date upon the formal appointment of his succeeding external supervisor.

Mr. Fan will also cease to be the chairman of the supervisory committee of the Board of Supervisors due to his resignation with effect from 9 November 2015.

Mr. Fan has confirmed that he has no disagreement with the Board of Supervisors and there are no matters in relation to his resignation that need to be brought to the attention of the shareholders and creditors of the Bank or The Stock Exchange of Hong Kong Limited.

The Board of Supervisors wishes to express its appreciation for Mr. Fan’s contribution during his tenure of office.

The Bank is currently identifying a suitable candidate as the replacement external supervisor of Mr. Fan and will make further announcements in due course.

By order of the Board
Huishang Bank Corporation Limited*
Li Hongming
Chairman

Hefei, Anhui Province, the PRC
9 November 2015

As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin, Zhang Renfu and Ci Yaping as executive Directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive Directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun as independent non-executive Directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*