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Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

ANNOUNCEMENT IN RELATION TO THE APPROVAL OF NON-PUBLIC ISSUE OF H SHARES FROM CBRC ANHUI OFFICE

Reference is made to the announcement of Huishang Bank Corporation Limited (the “**Bank**”) dated 24 September 2015 in relation to the “Proposed Placing of H Shares under the General Mandate and Authorization to Deal with the Applications for the Suspension and Resumption of the Review of the A Share Issuance”.

The Bank has received the “Approval from China Banking Regulatory Commission Anhui Office of the Proposal for Non-public Issue of H Shares by Huishang Bank Corporation Limited” (Wan Yin Jian Fu [2015] No. 226) on 3 November 2015. China Banking Regulatory Commission Anhui Office (the “CBRC Anhui Office”), in principle, approved the proposal for non-public issue of no more than 632,500,000 H Shares by the Bank. The proceeds from the non-public issue (after deduction of the related issuance expenses), will all be used to replenish the capital of the Bank.

The Bank will follow other application procedures with the relevant regulatory authorities and perform its information disclosure obligations in accordance with relevant laws and regulations.

By order of the Board
Huishang Bank Corporation Limited*
Li Hongming
Chairman

Hefei, Anhui Province, the PRC
3 November 2015

As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin, Zhang Renfu and Ci Yaping as executive Directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive Directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun as independent non-executive Directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*