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Huishang Bank Corporation Limited*

徽商銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

ANNOUNCEMENT IN RELATION TO APPROVALS FROM THE REGULATORY AUTHORITY CONCERNING THE QUALIFICATIONS OF THE DIRECTORS AND THE BOARD SECRETARY

Approval from the regulatory authority concerning the qualifications of the Directors

Reference is made to the circular of Huishang Bank Corporation Limited (the “**Bank**”) (the “**Circular**”) dated April 14, 2015 and the announcement in relation to the poll results of the 2014 annual general meeting of the Bank (the “**Poll Results Announcement**”) dated May 29, 2015. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Circular.

At the 2014 annual general meeting of the Bank held on May 29, 2015, the proposals regarding the election of Ms. Lu Hui, Mr. Qian Li and Mr. Qiao Chuanfu as non-executive Directors of the third session of the Board of the Bank were considered and approved.

The Bank has received the “Approval from the China Banking Regulatory Commission, Anhui Office on the Qualifications of Lu Hui and others” (Wan Yin Jian Fu [2015] No. 127) on July 21, 2015, approving the qualifications of Ms. Lu Hui, Mr. Qian Li and Mr. Qiao Chuanfu as Directors of the Bank.

Ms. Lu Hui, Mr. Qian Li and Mr. Qiao Chuanfu shall be non-executive Directors of the third session of the Board of the Bank. The terms of their directorships shall be the same as the third session of the Board of the Bank, which take effect from July 13, 2015, being the date of approval of their qualifications from the China Banking Regulatory Commission, Anhui Office and is expected to end at the annual general meeting of the Bank held in 2016.

Please refer to the Poll Results Announcement for the biographical details of Ms. Lu Hui, Mr. Qian Li and Mr. Qiao Chuanfu.

Approval from the regulatory authority concerning the qualification of the board secretary

Reference is made to the announcement of the Bank dated February 6, 2015. Mr. Hu Dongdong, the former board secretary and joint company secretary of the Bank, tendered his resignation as a joint company secretary and the board secretary of the Bank. The Bank convened a Board meeting on March 26, 2015 and approved the proposal regarding the appointment of Yi Feng as the board secretary of the Bank.

The Bank has received the “Approval from the China Banking Regulatory Commission, Anhui Office on the Qualification of Yi Feng” (Wan Yin Jian Fu [2015] No. 128) on July 21, 2015, approving the qualification of Mr. Yi Feng as the board secretary of the Bank.

The biographical details of Mr. Yi Feng are as follows: Mr. Yi Feng is the assistant to the president and the board secretary of the Bank. He successively took various positions in China Construction Bank, including a deputy director of the administration office of the Anhui Branch, the president of the Huangshan Branch, a director of the entrustment loan department and the general manager of the institution and investment banking department of the Anhui Branch, the president of the Hefei Sanxiaokou Sub-branch, the president of the Hefei City West Sub-branch; and the positions of the Bank including assistant to the president and president of the Hefei Branch of the Bank. Mr. Yi obtained a master’s degree in arts at Xiamen University. He is a senior economist.

By order of the Board
Huishang Bank Corporation Limited*
Li Hongming
Chairman

Hefei, Anhui Province, China
July 21, 2015

As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin, Zhang Renfu and Ci Yaping as executive Directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive Directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun as independent non-executive Directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*