

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Huishang Bank Corporation Limited Date Submitted 4 December 2014				
I. Movements in Authorised Share Capit	al			
1. Ordinary Shares				
(1) Stock code : 3698 Descrip	etion: H Shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	3,162,500,000	1.00	3,162,500,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,162,500,000	1.00	3,162,500,000	
(2) Stock code : N/A Descrip	otion : <u>Domestic</u>	Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	7,887,319,283	1.00	7,887,319,283	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	7,887,319,283	1.00	7,887,319,283	

30/11/2014

Stock code: N/A	Description :		
	No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	Description : No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Stock code: N/A	No. of other classes of share:	(State	•
	No. of other classes of share:	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,162,500,000	7,887,319,283	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,162,500,000	7,887,319,283	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	onare option	Schemes of the	155uc1)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			-		_	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(Ivoic I)						
2. N/A						
2. IV/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	of			
			N/A			
options (State currency	y <i>)</i>		1 1/ / 1			

Warrants to Issue Shares of the Is	ssuer which are to be Listed				_
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	=				
			· -		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	(/ /)	_			
<u> </u>	_				
	- - <u></u>		, <u> </u>		
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, , ,				
	_				
	- - <u></u>				
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(' ')	<u> </u>			
	_				
	_ 		, <u> </u>		_
(/ /)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)	<u>—</u>			
	То	tal B. (Ordin	nary shares) N/A	1	
		·	ence shares) N/A		_
		(Other class) N/A	<u> </u>	=

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					-
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	<u> </u>					
-						
Stock code (if listed)	<u> </u>			-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (Ordin	nont charge) N//		
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) $\frac{N/A}{N}$		•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2. N/A	-	
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
2	Onen offen	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	11/11
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
						N/A	N/A

For Main Board and GEM listed issuers

			FOI Main I		and GEW IIS	
					No. of new	No. of new
					shares of	shares of
				1		issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	TD 6.1					month
	Type of Issue					ШОШП
			Class of shares issuable			
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment (/ /)		
٠.	reorganisation		date : (dd/mm/yyyy)	,		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)			
					N/A	N/A
						· ·
			Class of shares issuable			
			(Note 1)			
10.	Other	State		`		
10.	(Please specify)	At price : State currency	— Issue and allotment (/ /)		
	(date: (dd/mm/yyyy)			
			FGM approval date: (/ /)		
			EGIVI approvar date.	,	NT/A	NT / A
			(dd/mm/yyyy)		N/A	N/A
			Total E. (Ordinary s	hares)	N/A	-
			(Preference s			-
			(Other	ciass)	N/A	=
To	otal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)) N/A	
	`	•	· ,	` ′		
				(2)) N/A	
T	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to E):		N/A	
10	hai increase / (uecre					
Т	otal increase / (decre		N/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by:	Hu Dong Dong			
Title:	Joint Company Secretary			
	or, Secretary or other duly authorised officer)			
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.