

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Huishang Bank Corporation Limited  Date Submitted 1 September 2014					
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code: 3698 Descri	ption : <u>H Shares</u>				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	3,162,500,000	1.00	3,162,500,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,162,500,000	1.00	3,162,500,000		
(2) Stock code : N/A Descri	ption : <u>Domestic</u>	Shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	7,887,319,283	1.00	7,887,319,283		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	7,887,319,283	1.00	7,887,319,283		

31/08/2014

Stock code : N/A	Description:			
		oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month			
Increase/(decrease)				
Balance at close of the mon	ih			
3. Other Classes of Shares				
3. Other Classes of Shares  Stock code : N/A	Description :			
	No. o	of other of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A	No. o		(State	capital
	No. o		(State	capital

No. of new shares of

No. of new shares of

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,162,500,000	7,887,319,283	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,162,500,000	7,887,319,283	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A ( / / ) shares (*Note 1*) 2. N/A ) shares (*Note* 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A

(Preference shares)  $\frac{N/A}{N/A}$ 

N/A

Warrants to Issue Shares of the Is	ssuer which are to be Listed				_
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	=				
	- <del> </del>		· -		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		<del></del>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2. N/A	( / / )	_			
<u> </u>	_				
	<del>-</del> - <u></u>		, <u> </u>		
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		<del></del>			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	( , , ,				
	_				
	- 				
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	( ' ' )	<u> </u>			
	_				
	_ 		, <u> </u>		_
( / / )					
Class of shares issuable (Note 1)					
Subscription price		<del></del>			
EGM approval date		<del></del>			
(if applicable)					
(dd/mm/yyyy)	( / / )	<u>—</u>			
	То	tal B. (Ordin	nary shares) N/A	1	
		·	ence shares) N/A		_
		(	Other class) N/A	<u> </u>	=

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					-
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u></u>					
	<u> </u>					
-						
Stock code (if listed)	<u> </u>			-		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
	<del></del>					
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C (Ordin	anny charac) NI//		
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) N/A		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
		_	(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment	( / /	)		
۷.	Open oner	currency	date: (dd/mm/yyyy)	( / /	`		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
1			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						17/11	11/11
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A

N/A

			For Main 1	Board a	and GEM lis	sted issuers
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary s (Preference s (Other		N/A	- - -
То	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	N/A	
				(2)		
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by:	Hu Dong Dong				
Title:	Joint Company Secretary				
	or, Secretary or other duly authorised officer)	<del></del>			
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.